

April 28, 2023

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Initial Disclosure in respect Fund raising by issuance of Debt Securities by Large Entities - SEBI Circular: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

With reference to the above-mentioned subject, we hereby confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (“**SEBI Circular**”).

Further, the details required pursuant to the said SEBI Circular in respect of Initial Disclosure to be made by an entity identified as a Large Corporate is attached herewith as Annexure - A.

Kindly take the same on your records.

Thanking you

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Initial disclosure to be made by an entity identified as a Large Corporate#

Sl. No.	Particulars	Details
1.	Name of the company	Lendingkart Finance Limited
2.	CIN	U65910MH1996PLC258722
3.	Outstanding borrowing of company as on 31 st March, 2023/ 31 st December, as applicable (in Rs. crore)	1,680.24 Crores
4.	Highest credit rating during the previous FY along with name of the CRA	IVR A-[Stable] by Infometrics Valuation and Ratings Private Limited
5.	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

*In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Umesh Navani
Company Secretary & Compliance Officer

Gaurav Singhania
Chief Financial Officer

Date - 28/04/2023