April 19, 2023

To BSE Limited Department of Corporate Services P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Listed Debt Securities:

Scrip Code	ISINs
723887	INE090W14135
959669	INE090W07238
959711	INE090W07246
973310	INE090W07386
973433	INE090W07410
973665	INE090W07428
974039	INE090W07477
974085	INE090W07485

Dear Sir/Madam,

Sub: Compliance Certificate pursuant to Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2023.

Pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), please find enclosed herewith the certificate duly signed by Authorized Signatory of KFin Technologies Limited, Registrar and Transfer Agent and the Company Secretary & Compliance Officer of the Company for the financial year ended March 31, 2023 confirming compliance of the provisions of Regulation 7(2) of SEBI LODR.

For Lendingkart Finance Limited

Umesh Navani Company Secretary & Compliance Officer ICSI Membership No: A40899 Enclosed: As above

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030 Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India. Phone: +91-79-6814 4500 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com



April 19, 2023

for the financial year ended March 31, 2023.

[Pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

This is to certify that during the financial year ended March 31, 2023, all activities in relation to the transfer facility for listed debt securities of Lendingkart Finance Limited ("**Company**") were maintained by KFin Technologies Limited, which is registered, with Securities and Exchange Board of India (Permanent Registration No. INR000000221 Date: 24.12.2019).

Accordingly, the compliance in respect of Regulation 7(2) is ensured.

For Lendingkart Finance Limited

(INDIA)

Umesh Navani Company Secretary & Compliance Officer ICSI Membership No: A40899 For KFin Technologies Limited

Authorised Signatory

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030 Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India. Phone: +91-79-6814 4500 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com