

April 29, 2023

To  
BSE Limited  
Department of Corporate Services  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

**Sub: Submission of information in compliance with the terms of the Chapter XIV of SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 in respect of Centralised Database for corporate bonds/debentures.**

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of the SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, we enclose the details of the non-convertible debentures of Lendingkart Finance Limited in the prescribed format (**Annex XIV-B**).

Kindly take the same on your records.

Thanking you

**For Lendingkart Finance Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A40899**

**Annex XIV-B**

**1. Listing Details and**

**2. Hyperlink of 'Listing Notification by stock exchange:-**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing
1	INE090W07238	02/06/2020	07/07/2020	100	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200706-29">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200706-29</a>
2	INE090W07246	06/07/2020	14/07/2020	400	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200713-32">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200713-32</a>
3	INE090W07311	13/11/2020	25/11/2020	250	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201124-15">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201124-15</a>
4	INE090W07329	19/11/2020	07/12/2020	250	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201204-38">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201204-38</a>
5	INE090W07337	02/03/2021	05/03/2021	300	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210305-34">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210305-34</a>
6	INE090W07360	04/06/2021	10/06/2021	150	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210610-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210610-20</a>
7	INE090W07378	30/06/2021	05/07/2021	400	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210705-12">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210705-12</a>
8	INE090W07386	08/07/2021	13/07/2021	150	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210713-14">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210713-14</a>
9	INE090W07394	16/07/2021	22/07/2021	700	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210722-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210722-20</a>
10	INE090W07402	09/08/2021	13/08/2021	250	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210813-34">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210813-34</a>
11	INE090W07410	06/09/2021	09/09/2021	300	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210909-9">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210909-9</a>
12	INE090W07428	20/12/2021	22/12/2021	440	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211222-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211222-23</a>
13	INE090W07477	06/07/2022	08/07/2022	200	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220708-30">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220708-30</a>
14	INE090W07485	29/07/2022	04/08/2022	300	First Issue	BSE	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220804-48">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220804-48</a>

### 3. Details of record date:-

The details of record dates fixed by the Company during the FY 2022-23 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.

### 4. Details of credit rating:-

#### a) Current Ratings:-

Sl. No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	INE090W07238	ICRA Limited	ICRA BBB+	Stable	reaffirm	28/06/2022	Verified	28/06/2022
2	INE090W07246	ICRA Limited	ICRA BBB+	Stable	reaffirm	28/06/2022	Verified	28/06/2022
3	INE090W07386	India Ratings & Research Private Limited	IND PP MLD AA-	Stable	reaffirm	30/12/2022	Verified	30/12/2022
4	INE090W07410	India Ratings & Research Private Limited	IND AA- (CE)	Stable	reaffirm	10/08/2022	Verified	10/08/2022
5	INE090W07428	Infomeries Valuation and Ratings Private Limited	IVR BBB+	Stable	downgrade	08/08/2022	Verified	08/08/2022
6	INE090W07477*	ICRA Limited	PP-MLD(ICRA)BBB+	Stable	New	30/06/2022	Verified	30/06/2022
7	INE090W07485*	India Ratings & Research Private Limited	IND PPMLD BBB+	Stable	New	23/07/2022	Verified	23/07/2022

\*The NCDs were issued during FY 2022-23.

#### b) Earlier Ratings:-

Sl. No	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	INE090W07238	ICRA Limited	ICRA BBB+	Stable	reaffirm	29/06/2021	Verified	29/06/2021
2	INE090W07246	ICRA Limited	ICRA BBB+	Stable	reaffirm	29/06/2021	Verified	29/06/2021
3	INE090W07311**	ICRA Limited	ICRA BBB+	Stable	reaffirm	29/06/2021	Verified	29/06/2021
		Infomeries Valuation and Ratings Private Limited	IVR A-/ Stable	Stable	reaffirm	10/10/2021	Verified	10/10/2021

Sl. No	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
4	INE090W07329**	Infomeric Valuation and Ratings Private Limited	IVR A-/Stable	Stable	reaffirm	10/08/2021	Verified	10/08/2021
5	INE090W07337**	India Rating and Research Private Limited	IND PP-MLD BBB+emr/Stable	Stable	reaffirm	17/12/2021	Verified	17/12/2021
6	INE090W07360**	India Rating and Research Private Limited	IND PP-MLD BBB+emr/Stable	Stable	reaffirm	17/12/2021	Verified	17/12/2021
7	INE090W07378**	India Rating and Research Private Limited	IND PP MLD AA-emr/Stable	Stable	New	02/07/2021	Verified	02/07/2021
8	INE090W07386	India Rating and Research Private Limited	IND PP MLD AA-emr/Stable	Stable	reaffirm	17/12/2021	Verified	17/12/2021
9	INE090W07394**	Infomeric Valuation and Ratings Private Limited	IVR A-/Stable	Stable	New	07/07/2021	Verified	07/07/2021
10	INE090W07402**	India Rating and Research Private Limited	IND PP MLD AA-(CE)emr/Stable	Stable	New	12/08/2021	Verified	12/08/2021
11	INE090W07410	India Rating and Research Private Limited	IND AA-(CE)/Stable	Stable	New	08/09/2021	Verified	08/09/2021
12	INE090W07428	Infomeric Valuation and Ratings Private Limited	IVR A-/Stable	Stable	New	08/12/2021	Verified	08/12/2021

\*\*NCDs were redeemed during FY 2022-23.

## 5. Payment Status:-

The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has been intimated to stock exchanges under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Accordingly, the same is not duplicated here.

### LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India.

Phone: +91-79-6814 4500 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com

**6. Default history information:-**

There has been no defaults/delay in servicing of NCDs issued by the Company during the FY 2022-23.

**For Lendingkart Finance Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A40899**