

April 21, 2023

To BSE Limited Department of Corporate Services P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Certificate pursuant to Regulation 40(9) read with regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2023.

Pursuant to Regulation 40(9) read with regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate issued by SKP & Co., Company Secretaries in practice for the year ended March 31, 2023.

For Lendingkart Finance Limited

Umesh Navani Company Secretary & Compliance Officer ICSI Membership No: A40899 Enclosed: As above

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030 Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India. Phone: +91-79-6814 4500 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com





<u>CERTIFICATE PURSUANT TO REGULATION 40 (9) READ WITH REGULATION</u> 61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) <u>REGULATIONS. 2015</u>

FOR THE YEAR ENDED MARCH 31, 2023

TO WHOMSOEVER IT MAY CONCERN

We have examined all registers, records, Share Transfer Deeds, Memorandum of Transfers, Registers files and other documents relating to Lendingkart Finance Limited (hereinafter referred to as the "Company") maintained by M/s KFin Technologies Limited, the Registrar & Share Transfer Agent of the Company pertaining to transfer of Non Convertible Debenture (NCDs) of the Company for the financial year from April 01, 2022 to March 31, 2023 for the purpose of issuing this Certificate as per Regulation 40(9) read with regulation 61(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations. 2015 and based on the information provided by the Company and M/s KFin Technologies Limited, We hereby certify that the Company has delivered during said financial year ended on March 31,2023:

- a) There were no requests for transfer, transmission, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the year ended on March 31, 2023.
- b) All the NCDs issued by the Company are in dematerialized form and hence physical certificates are not issued. Thus, there was no physical lodgment of requests for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls/ allotment monies during the year ended on March 31, 2023.

For SKP & Co. Company Secretaries

M. No. : F6136 PR : 1323/2021 UDIN : F006136E000167957

Date: 21.04.2023 Place: Vaishali

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