

April 21, 2023

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Certificate pursuant to Regulation 40(9) read with regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2023.

Pursuant to Regulation 40(9) read with regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate issued by SKP & Co., Company Secretaries in practice for the year ended March 31, 2023.

For Lendingkart Finance Limited



Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899
Enclosed: As above



**CERTIFICATE PURSUANT TO REGULATION 40 (9) READ WITH REGULATION
61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015**



FOR THE YEAR ENDED MARCH 31, 2023

TO WHOMSOEVER IT MAY CONCERN

We have examined all registers, records, Share Transfer Deeds, Memorandum of Transfers, Registers files and other documents relating to Lendingkart Finance Limited (hereinafter referred to as the "Company") maintained by M/s KFin Technologies Limited, the Registrar & Share Transfer Agent of the Company pertaining to transfer of Non Convertible Debenture (NCDs) of the Company for the financial year from April 01, 2022 to March 31, 2023 for the purpose of issuing this Certificate as per Regulation 40(9) read with regulation 61(4) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and M/s KFin Technologies Limited, We hereby certify that the Company has delivered during said financial year ended on March 31, 2023:

- a) There were no requests for transfer, transmission, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the year ended on March 31, 2023.
- b) All the NCDs issued by the Company are in dematerialized form and hence physical certificates are not issued. Thus, there was no physical lodgment of requests for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies during the year ended on March 31, 2023.

For **SKP & Co.**
Company Secretaries



(CS Sundeep K. Singh)
Prop.
C. P. No. : 6575
M. No. : F6136
PR : 1323/2021
UDIN : F006136E000167957

Date: 21.04.2023
Place: Vaishali