

April 12, 2023

To
BSE Limited
Department of Corporate Services
P.J. Towers, 25th Floor
Dalal Street, Mumbai - 400001

Script Code: 959669, 959711, 973310, 973433, 973665, 974039 and 974085 (Listed NCDs)

Dear Sir/Madam,

Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended 31st March, 2023.

In compliance with Clause 10.1 (a) of Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISIN of debt Securities issued by the Company on private placement basis for the half year ended 31st March, 2023.

Kindly take this in your record and acknowledge the receipt of the same.

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Enclosed: Annexure I

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India.

Phone: +91-79-6814 4500 **Email:** lendingkartfinance@lendingkart.com **Website:** www.lendingkartfinance.com

Annexure I

List of Active ISINs as on 31st March, 2023 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07238	2 nd June, 2020	2 nd June, 2023	13.5% per annum	Principal: Bullet repayment on maturity; Coupon: Annually.	No	10	10
Lendingkart Finance Limited	INE090W07246	6 th July, 2020	21 st April, 2023	12.80% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	No	40	10
Lendingkart Finance Limited	INE090W07386	08 th July, 2021	08 th April, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07410	06 th September, 2021	06 th November, 2023	11.25% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly Call option: September 06, 2023	Yes	30	30
Lendingkart Finance Limited	INE090W07428	20 th December, 2021	20 th December, 2026	12.1500% gross of withholding taxes, per annum	Principal: Bullet repayment on maturity; Coupon: Semi-Annually. Call/Put Option: December 20, 2024	Yes	44	44

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Lendingkart Finance Limited	INE090W07477	06 th July, 2022	06 th July, 2024	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment	No	20	20
Lendingkart Finance Limited	INE090W07485	29 th July, 2022	29 th August, 2024	Market Linked Debenture Linked to Yield Last Traded (closing) of 6.54 G-Sec 2032 having ISIN IN0020210244.	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity	No	30	30

Note:-

Call option is exercised on February 09, 2023 for Non-convertible Debentures issued under ISIN: INE090W07402 as against the original due date of April 09, 2023..

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

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