

January 11, 2023

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Scrip Code: CP- 723432, 723887
ISIN: INE090W14127, INE090W14135

Dear Sir/Madam,

Sub: Provisional Asset Liability Management (ALM) Return for the month of December, 2022.

In accordance with the disclosure requirement as per Operational Circular - SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021; please find enclosed herewith the provisional ALM statement for the month of December, 2022 as submitted to Reserve Bank of India (RBI).

You are kindly requested to take this letter on record.

Thanking you

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899
Encl: a/a

Table 2: Statement of Structural Liquidity

Statement of Structural Liability																	Actual outflow/	Other default last 1 month, current 1 month, 3 months
Particulars	As per residual maturity of the bills with embedded call / put options including any coupon / step discount bonds (As per residual period for the earliest exercise date for embedded option)															0 day to 7 days	8 days to 14 days	15 days to 30 days
	0 day to 7 days	8 days to 14 days	15 days to 30 days	Over one month and upto 3 months	Over two months and upto 3 months	Over 3 months and upto 6 months	Over 6 months and upto 1 year	Over 1 year and upto 3 years	Over 3 years and upto 5 years	Over 5 years	Total	Remarks	Y190	Y200	Y210			
A. OUTCLOSURES																		
1. Local (Inland)																		
(i) Equity Capital	Y010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,418.79	4,418.79	NA		0.00	0.00	0.00		
(ii) Non-Convertible / Non Redeemable Preference Shares	Y020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00		
(iii) Non-Convertible / Redeemable Preference Shares	Y030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00		
(iv) Other	Y040	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00		
(v) Other	Y050	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00		
2. Reserves & Surplus (Inland+Overseas+Inland+Overseas)																		
(i) Share Premium Account	Y070	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	67,246.84	67,246.84	NA		0.00	0.00	0.00	
(ii) General Reserve	Y080	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(iii) Statutory/Special Reserve (Section 45-C reserve to be shown separately below item no.Y090)	Y090	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(iv) Reserves under Sec 45-C of RBI Act 1934	Y100	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,248.22	3,248.22	NA		0.00	0.00	0.00	
(i) Capital Redemption Reserve	Y110	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(ii) Debenture Redemption Reserve	Y120	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(iii) Other Capital Reserves	Y130	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(iv) Other Revenue Reserves	Y140	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(v) Investment Fluctuation Reserve/ Investment Reserves	Y150	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(vi) Revaluation Reserves (a+b)	Y160	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(a) Reval. Reserves - Properties	Y170	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(b) Reval. Reserves - Financial Assets	Y180	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(c) Share Application Money Pending Allotment	Y190	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(d) Other (Please mention)	Y200	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(e) Balance of profit and loss account	Y210	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19.58	19.58	comprehensive		0.00	0.00	0.00	
(f) Gifts, Grants, Donations & Benefactions	Y220	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,832.17	6,832.17	NA		0.00	0.00	0.00	
(g) Loans & Notes (Inland)	Y230	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(i) Plain Vanilla Bonds (As per residual maturity of the bills with embedded call / put options including any coupon / step discount bonds (As per residual period for the earliest exercise date for embedded option)	Y240	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(ii) Deposits (a+b)	Y250	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(a) Term Deposits from Public	Y260	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(b) Other	Y270	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NA		0.00	0.00	0.00	
(c) Borrowings (a+b) (

[illegible]

All Monetary Items present in this return shall be reported in ₹ Lakhs Only

Table 4: Statement on Interest Rate Sensitivity (IRS) - Off-Balance Sheet Items (OBS)