

Quarterly Certificate for Commercial Papers

April 14, 2023

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Ref: INE090W14135 (Scrip Code: 723887)

Sub: Certificate for the quarter ended March 31, 2023 as prescribed under Chapter XVII of SEBI Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ('Operational Circular') dated August 10, 2021.

As required under the aforesaid circular, we certify that :

- a. the proceeds of the Commercial Papers (“**CPS**”) issued by Lendingkart Finance Limited were used for the purposes as disclosed in the listing document i.e. Working Capital requirement;
- b. the other listing conditions as specified under Chapter XVII of Operational Circular dated August 10, 2021 and amendments thereof have been adequately adhered to.

For Lendingkart Finance Limited

Gaurav Singhania
Chief Financial Officer