

April 6, 2023

To  
BSE Limited  
Department of Corporate Services  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street,  
Mumbai-400001

Scrip Code: NCD – 973323, 959711, 973378, 723432, 973034 and 973433

Dear Sir/Madam,

**Sub: Confirmation of payment of interest and/or principal amount of Non-convertible Debentures and Commercial Paper in the quarter ended March 31, 2023 pursuant to Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and disclosure Requirements) Regulations, 2015 (“Listing Regulation”).**

In terms of Regulation 57(5) of the Listing Regulation, please find below the details of all Non-Convertible Debentures and Commercial Paper of the Company for which interest and/or principal amount was paid during the quarter starting from January 1, 2023 till March 31, 2023:

Name of the issuer	ISIN	Due Date	Payment Date	Due Amount (Rs.)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
Lendingkart Finance Ltd.	INE090W07394	January 16, 2023	January 16, 2023	20,00,00,000	January 01, 2023	Redemption	-
Lendingkart Finance Ltd.	INE090W07394	January 16, 2023	January 16, 2023	57,97,260	January 01, 2023	Interest payment	-
Lendingkart Finance Ltd.	INE090W07246	January 21, 2023	January 21, 2023	1,29,05,205	January 06, 2023	Interest payment	-
Lendingkart Finance Ltd.	INE090W07402	February 09, 2023*	February 09, 2023*	25,00,00,000	January 25, 2023*	Bullet repayment due exercise of Call Option*	-
Lendingkart Finance Ltd.	INE090W07402	February 09, 2023	February 09, 2023	4,24,89,806	January 25, 2023	Interest payment	-
Lendingkart Finance Ltd.	INE090W14127	February 24, 2023	February 24, 2023	30,00,00,000	February 23, 2023	Redemption of Commercial Papers	-
Lendingkart Finance Ltd.	INE090W07360	March 04, 2023	March 03, 2023	15,00,00,000	February 17, 2023	Redemption	-
Lendingkart Finance Ltd.	INE090W07360	March 04, 2023	March 03, 2023	3,28,04,475	February 17, 2023	Interest payment	-
Lendingkart Finance Ltd.	INE090W07410	March 06, 2023	March 06, 2023	83,21,918	February 19, 2023	Interest payment	-

**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

**Registered Office:** Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

**Corporate Office:** B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India.

**Phone:** +91-79-6814 4500 **Email:** lendingkartfinance@lendingkart.com **Website:** www.lendingkartfinance.com

\* The Company had vide letter dated December 29, 2022 intimated the probability of call option being exercised in terms of the disclosure document under Regulation 57(4) of SEBI (LODR) Regulations, 2015. Upon exercise of call option, the payment was made on February 09, 2023 as against the original due date of April 09, 2023.

Further, we confirm that there were no due and unpaid interest / principal obligations in relation to the non-convertible securities at the end of the quarter.

You are kindly requested to take this letter on record.

Thanking you,

**For Lendingkart Finance Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A40899**