

November 2, 2021

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001

Sub: Half Yearly Statement of Deviation in use of Issue proceeds for half year ended on September 30, 2021.

Dear Sir/Madam,

Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with circular no. SEBI/HO/DDHS/08/2020 issued by SEBI requires issuers of debt securities to submit to the Stock Exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

In this regard, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilised for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

A Format as specified under the aforesaid circular is attached herewith.

Thanking you,

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Enclosed: As above

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: A-303/304, Citi Point, Andheri-Kurla Road, Andheri East, Mumbai, Maharashtra, 400 059, India.

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-6814 4500

Email: lendingkartfinance@lendingkart.com

Website: www.lendingkartfinance.com

Statement of Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities	
Name of listed entity	Lendingkart Finance Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-convertible debentures
Date of Raising Funds during half year ended September 30, 2021	(i) INR 15 Crore on June 04, 2021 (ii) INR 40 Crore on June 30, 2021 (iii) INR 15 Crore on July 08, 2021 (iv) INR 70 Crore on July 16, 2021 (v) INR 25 Crore on August 09, 2021 (vi) INR 30 Crore on September 06, 2021
Amount Raised	INR 1,95,00,00,000/- (Rupees One Hundred and Ninety Five Crore)
Report filed for half year ended	September 30, 2021
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable
If yes, details of the approval so required?	Not applicable
Date of approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the audit committee after review	None

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Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised (Rs. in crs)	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
- Onward lending - For the ordinary course of business - General corporate purposes	None	None	None	195	None	None
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: Umesh Navani Designation: Company Secretary & Compliance Officer						

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