

May 11, 2022

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001

Sub: Statement under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') for quarter ended on March 31, 2022.

Dear Sir/Madam,

Regulation 52(7) of the SEBI Listing Regulations requires issuers of debt securities to submit to the Stock Exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved. Further, as per Regulation 52(7A), any material deviation in the use of proceeds as compared to the objects of the issue, is required to be submitted in the prescribed format.

In this regard, we hereby confirm that the Company has not issued any listed Non-Convertible Debentures ('NCDs') during the quarter ended on March 31, 2022. Further, proceeds from the issues of NCDs, raised prior to the quarter and which are listed, have been fully utilised for the purposes for which they were raised. Hence, the Company is not required to submit the afore-said disclosure under Regulation 52(7A) of the SEBI Listing Regulations.

Kindly take the same on your records.

Thanking you,

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

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