

May 12, 2021

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor,
Dalal Street, Mumbai-400001

Sub: Half Yearly Statement of Deviation in use of Issue proceeds for the half year ended on March 31, 2021.

Dear Sir/Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with circular no. SEBI/HO/DDHS/08/2020 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilised for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

As required, the said confirmation is furnished in the Format as specified under the aforesaid circular.

Thanking you,

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Enclosed: As above

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: A-303/304, Citi Point, Andheri-Kurla Road, Andheri East, Mumbai, Maharashtra, 400 059, India.

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-6814 4500

Email: lendingkartfinance@lendingkart.com

Website: www.lendingkartfinance.com

Statement of Deviation or Variation	
Name of listed entity	Lendingkart Finance Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-convertible debentures
Date of Raising Funds	(i) INR 25 Crore on 13th November, 2020 (ii) INR 25 Crore on 19th November, 2020 (iii) INR 30 Crore on 2nd March, 2021
Amount Raised	INR 80,00,00,000/- (Rupees Eighty Crore)
Report filed for half year ended	March 31, 2021
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable
If yes, details of the approval so required?	Not applicable
Date of approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	None

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Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised (Rs. in crs)	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
- Onward lending - For the ordinary course of business - General corporate purposes	None	None	None	80	None	None
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p> <p>Name of Signatory: Umesh Navani Designation: Company Secretary & Compliance Officer</p>						

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