

Quarterly Certificate for Commercial Papers

October 4, 2022

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001


Dear Sir/Madam,

Sub: Certificate for the quarter ended September 30, 2022 as prescribed under Chapter XVII of SEBI Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ('Operational Circular') dated August 10, 2021.

As required under the aforesaid circular, we certify that:

- a. the proceeds of the Commercial Papers issued by Lendingkart Finance Limited during the quarter ended September 30, 2022 were used for the purposes as disclosed in the listing document i.e. Working Capital requirement; and
- b. the other listing conditions as specified under Chapter XVII of Operational Circular dated August 10, 2021 and amendments thereof have been adequately adhered to.

For Lendingkart Finance Limited


Sudeep Bhatia
Chief Financial Officer



Date: October 4, 2022
Place: Ahmedabad

LENDINGKART FINANCE LIMITED

CIN:U65910MH1996PLC258722

Registered Office:A-303/304, Citi Point, Andheri-Kurla Road, Andheri East, Mumbai, Maharashtra, 400 059, India.

Corporate Office:B Block, 6thFloor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-6814 4500 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com