

May 12, 2021

To
BSE Limited
Department of Corporate Services
P.J Towers, 25th Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Large Corporate Disclosure.
Ref: SEBI Circular: SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

With reference to the above-mentioned subject, we hereby state that Lendingkart Finance Limited ('the Company'):

- i. has its non-convertible debentures listed on "BSE Limited" in terms of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015;
- ii. as on March 31, 2021 has an outstanding long term borrowing over INR 100 crores,
- iii. but does not have a credit rating of "AA" and above.

based on the above, the Company does not fall under the category of 'Large Corporates' as specified under para 2.2 of the aforesaid circular.

Kindly take the same on your records.

Thanking you

For Lendingkart Finance Limited

Umesh Navani Company Secretary & Compliance Officer ICSI Membership No: A40899