

January 5, 2023

To  
BSE Limited  
Department of Corporate Services  
P.J Towers, 25<sup>th</sup> Floor, Dalal Street,  
Mumbai-400001

Scrip Code: NCD – 973323, 959711, 973034, 973433, 973665 and 973280

Dear Sir/Madam,

**Sub: Confirmation of payment of interest and/or principal amount of Non-convertible Debentures in the quarter ended December 31, 2022 pursuant to Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and disclosure Requirements) Regulations, 2015 (“Listing Regulation”).**

In terms of Regulation 57(5) of the Listing Regulation, please find below the details of all Non-Convertible Debentures of the Company for which interest and/or principal amount was paid during the quarter starting from October 1, 2022 till December 31, 2022:

Name of the issuer	ISIN	Due Date	Payment Date	Due Amount (Rs.)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
Lendingkart Finance Ltd.	INE090W07394	October 16, 2022	October 15, 2022	10,00,00,000	October 01, 2022	Partial Redemption	-
Lendingkart Finance Ltd.	INE090W07394	October 16, 2022	October 15, 2022	86,01,410.25	October 01, 2022	Interest payment	-
Lendingkart Finance Ltd.	INE090W07246	October 21, 2022	October 21, 2022	1,29,05,205	October 06, 2022	Interest payment	-
Lendingkart Finance Ltd.	INE090W07337	December 02, 2022	December 02, 2022	30,00,00,000	November 17, 2022	Redemption	-
Lendingkart Finance Ltd.	INE090W07337	December 02, 2022	December 02, 2022	6,59,49,600	November 17, 2022	Interest payment	-
Lendingkart Finance Ltd.	INE090W07410	December 06, 2022	December 06, 2022	84,14,384.53	November 21, 2022	Interest payment	-
Lendingkart Finance Ltd.	INE090W07428	December 20, 2022	December 20, 2022	2,68,03,233	December 05, 2022	Interest payment	-
Lendingkart Finance Ltd.	INE090W07378	December 30, 2022*	December 30, 2022*	40,00,00,000	December 15, 2022*	Bullet repayment*	-
Lendingkart Finance Ltd.	INE090W07378	December 30, 2022	December 30, 2022	6,78,49,905.02	December 15, 2022	Interest payment	-

\* Due to exercise of Call Option as per the terms of Disclosure Document.

**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

**Registered Office:** Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

**Corporate Office:** B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380015, Gujarat, India.

**Phone:** +91-79-6814 4500 **Email:** lendingkartfinance@lendingkart.com **Website:** www.lendingkartfinance.com

Further, we confirm that there were no due and unpaid interest / principal obligations in relation to the non-convertible securities at the end of the quarter.

You are kindly requested to take this letter on record.

Thanking you,

**For Lendingkart Finance Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A40899**