

November 13, 2020

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Sub: Certificate under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Dear Sirs,

Please find enclosed the certificate signed by IDBI Trusteeship Services Limited (Debenture Trustee) under 52(5) of the Listing Regulations.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For Lendingkart Finance Limited

Umesh Navani  
Company Secretary & Compliance Officer

Encl: a/a

November 10, 2020

To,

**Lendingkart Finance Limited**  
The First, B-Wing, 6th Floor, First Avenue,  
Besides Keshavbaug Party Plot, Vastrapur,  
Ahmedabad - 380015

**Kind Attn.:- Mr.Umesh Navani**

Dear Sir,

**Ref: Certificate u/r Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Year Ended 30<sup>th</sup> September, 2020.**

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by the Company.

Pursuant to regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, **We IDBI Trusteeship Services Ltd (“Debenture Trustee”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Regulations”), provided to us by “Lendingkart Finance Limited” for the half year ended September 30, 2020.**

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the company.

Thanking You,

Yours Faithfully  
For IDBI Trusteeship Services Limited,



Authorised Signatory