

May 17, 2021

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Script Code: 959669, 959711, 959828, 959959, 960021 ,960042, 960223, 960266 & 973034

Dear Sir/Madam,

Sub: Certificate under Regulation 52(5) read with Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Please find enclosed the certificate received from IDBI Trusteeship Services Limited (Debenture Trustee) under 52(5) read with Regulation 52(4) of the Listing Regulations for the period ended March 31, 2021.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For Lendingkart Finance Limited

**Umesh Navani
Company Secretary & Compliance Officer**

Encl: a/a

May 14, 2021

To,

Lendingkart Finance Limited
The First, B-Wing, 6th Floor, First Avenue,
Besides Keshavbaug Party Plot, Vastrapur,
Ahmedabad - 380015

Kind Attn.:- Mr.Umesh Navani

Dear Sir,

Ref: Certificate u/r Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Year Ended 31st March, 2021.

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by the Company.

Pursuant to regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, **We IDBI Trusteeship Services Ltd (“Debenture Trustee”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Regulations”), provided to us by “Lendingkart Finance Limited” for the half year ended March 31, 2021.**

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the company.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited,



Authorised Signatory