

13<sup>th</sup> October, 2021

To  
BSE Limited  
Department of Corporate Services  
P.J. Towers, 25<sup>th</sup> Floor  
Dalal Street, Mumbai - 400001

**Script Code: 959669, 959711, 959828, 959959, 960021 ,960042, 960223, 960266, 973034, 973227, 973280, 973310, 973323, 973378 and 973433 (Listed NCDs)**

Dear Sir/Madam,

**Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended 30<sup>th</sup> September, 2021**

Dear Sir/Madam,

Pursuant to Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021, we hereby submit half yearly statement as per the prescribed format for listed Debt Securities issued & allotted on private placement basis which are Active as on half year ended 30<sup>th</sup> September, 2021 as per Annexure- I enclosed herewith.

Kindly take this in your record and acknowledge the receipt of the same.

**For Lendingkart Finance Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A40899**

**Enclosed: Annexure I**

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**LENDINGKART FINANCE LIMITED**

CIN: U65910MH1996PLC258722

Registered Office: A-303/304, Citi Point, Andheri-Kurla Road, Andheri East, Mumbai, Maharashtra, 400 059, India.

Corporate Office: B Block, 6<sup>th</sup> Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-6814 4500

Email: [lendingkartfinance@lendingkart.com](mailto:lendingkartfinance@lendingkart.com)

Website: [www.lendingkartfinance.com](http://www.lendingkartfinance.com)

**Annexure I**

List of Active ISINs for listed Non-Convertible Debentures issued private placement basis which are Active on half year ended 30<sup>th</sup> September, 2021.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07238	2 <sup>nd</sup> June, 2020	2 <sup>nd</sup> June, 2023	13.5% per annum	Principal: Bullet repayment on maturity; Coupon: Annually.	No	10	10
Lendingkart Finance Limited	INE090W07246	6 <sup>th</sup> July, 2020	21 <sup>st</sup> April, 2023	12.80% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	No	40	40
Lendingkart Finance Limited	INE090W07253	29 <sup>th</sup> July, 2020	29 <sup>th</sup> January, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07279	28 <sup>th</sup> August, 2020	24 <sup>th</sup> February, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07287	10 <sup>th</sup> September, 2020	9 <sup>th</sup> March, 2022	11% per annum	Principal: Bullet repayment on maturity; Coupon: Semi-annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07295	17 <sup>th</sup> September, 2020	17 <sup>th</sup> March, 2022	11% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07311	13 <sup>th</sup> November, 2020	13 <sup>th</sup> May, 2022	10.75% per annum	Principal: In 4 equal quarterly instalments starting from the end of 9 <sup>th</sup> month from the date of allotment. Coupon: Quarterly and upon maturity.	No	25	18.75

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Lendingkart Finance Limited	INE090W07329	19 <sup>th</sup> November, 2020	19 <sup>th</sup> May, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and maturity.	No	25	25
Lendingkart Finance Limited	INE090W07337	2 <sup>nd</sup> March, 2021	2 <sup>nd</sup> December, 2022	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	30	30
Lendingkart Finance Limited	INE090W07360	04 <sup>th</sup> June, 2021	04 <sup>th</sup> March, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07378	30 <sup>th</sup> June, 2021	28 <sup>th</sup> February, 2023	Market Linked Debenture Linked to 10 year Government security price 5.79% 2030 (IN0020200070).	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	Yes	40	40

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Lendingkart Finance Limited	INE090W07386	08 <sup>th</sup> July, 2021	08 <sup>th</sup> April, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07394	16 <sup>th</sup> July, 2021	16 <sup>th</sup> January, 2023	11 % per annum	Principal: In quarterly instalments (14.28% - for first 5 repayments and 28.57% on Final redemption ) Coupon: Quarterly.	No	70	70
Lendingkart Finance Limited	INE090W07402	09 <sup>th</sup> August, 2021	09 <sup>th</sup> April, 2023	Market Linked Debenture Linked to 10 year Government security price 6.10% 2031 (IN0020210095).	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	Yes	25	25
Lendingkart Finance Limited	INE090W07410	06 <sup>th</sup> September, 2021	06 <sup>th</sup> November, 2023	11.25% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	Yes	30	30

**For Lendingkart Finance Limited**

**Umesh Navani**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A40899**

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