

October 11, 2022

To
BSE Limited
Department of Corporate Services
P.J. Towers, 25th Floor,
Dalal Street, Mumbai – 400001.

Script Code: 959669, 959711, 973034, 973227, 973280, 973310, 973323, 973378, 973433, 973665, 974039 and 974085 (Listed NCDs)

Dear Sir/Madam,

Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended September 30, 2022.

In compliance with Clause 10.1 (a) of Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 read with Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith in Annexure – I, the details of active ISIN of debt Securities issued by the Company on private placement basis as on September 30, 2022.

Kindly take the same on your record and acknowledge the receipt of the same.

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Enclosed: Annexure I

Annexure I

List of Active ISINs as on September 30, 2022 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07238	2 nd June, 2020	2 nd June, 2023	13.5% per annum	Principal: Bullet repayment on maturity; Coupon: Annually.	No	10	10
Lendingkart Finance Limited	INE090W07246	6 th July, 2020	21 st April, 2023	12.80% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	No	40	40
Lendingkart Finance Limited	INE090W07337	2 nd March, 2021	2 nd December, 2022	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	30	30
Lendingkart Finance Limited	INE090W07360	04 th June, 2021	04 th March, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07378	30 th June, 2021	28 th February, 2023	Market Linked Debenture Linked to 10 year Government security price 5.79% 2030 (IN0020200070).	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	Yes	40	40

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and PS 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400 030.

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-678144500

email: lendingkartfinance@lendingkart.com

website: www.lendingkartfinance.com

Lendingkart Finance Limited	INE090W07386	08 th July, 2021	08 th April, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07394	16 th July, 2021	16 th January, 2023	11 % per annum	Principal: In quarterly instalments (14.28% - for first 5 repayments and 28.57% on Final redemption) Coupon: Quarterly.	No	70	30
Lendingkart Finance Limited	INE090W07402	09 th August, 2021	09 th April, 2023	Market Linked Debenture Linked to 10 year Government security price 6.10% 2031 (IN0020210095).	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	Yes	25	25
Lendingkart Finance Limited	INE090W07410	06 th September, 2021	06 th November, 2023	11.25% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	Yes	30	30
Lendingkart Finance Limited	INE090W07428	20 th December, 2021	20 th December, 2026	12.1500% gross of withholding taxes, per annum	Principal: Bullet repayment on maturity; Coupon: Semi-Annually.	Yes	44	44
Lendingkart Finance Limited	INE090W07477	06 th July, 2022	06 th July, 2024	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity	No	20	20

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Lendingkart Finance Limited	INE090W07485	29 th July, 2022	29 th August, 2024	Market Linked Debenture Linked to Yield Last Traded (closing) of 6.54 G-Sec 2032 having ISIN IN0020210244.	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity	No	30	30
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For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

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