

April 11, 2022

To
BSE Limited
Department of Corporate Services
P.J. Towers, 25th Floor
Dalal Street, Mumbai - 400001

Script Code: 959669, 959711, 960223, 960266, 973034, 973227, 973280, 973310, 973323, 973378, 973433 and 973665 (Listed NCDs)

Dear Sir/Madam,

Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended 31st March, 2022.

Pursuant to Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021, we hereby submit half yearly statement as per the prescribed format for listed Debt Securities issued & allotted on private placement basis which are Active as on half year ended 31st March, 2022 as per Annexure- I enclosed herewith.

Kindly take this in your record and acknowledge the receipt of the same.

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Enclosed: Annexure I

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: A-303/304, Citi Point, Andheri-Kurla Road, Andheri East, Mumbai, Maharashtra, 400 059, India.

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-6814 4500

Email: lendingkartfinance@lendingkart.com

Website: www.lendingkartfinance.com

Annexure I

List of Active ISINs as on 31st March, 2022 for listed Non-Convertible Debentures issued on private placement basis.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07238	2 nd June, 2020	2 nd June, 2023	13.5% per annum	Principal: Bullet repayment on maturity; Coupon: Annually.	No	10	10
Lendingkart Finance Limited	INE090W07246	6 th July, 2020	21 st April, 2023	12.80% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	No	40	40
Lendingkart Finance Limited	INE090W07311	13 th November, 2020	13 th May, 2022	10.75% per annum	Principal: In 4 equal quarterly instalments starting from the end of 9 th month from the date of allotment. Coupon: Quarterly and upon maturity.	No	25	6.25
Lendingkart Finance Limited	INE090W07329	19 th November, 2020	19 th May, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and maturity.	No	25	25
Lendingkart Finance Limited	INE090W07337	2 nd March, 2021	2 nd December, 2022	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	30	30

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Lendingkart Finance Limited	INE090W07360	04 th June, 2021	04 th March, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07378	30 th June, 2021	28 th February, 2023	Market Linked Debenture Linked to 10 year Government security price 5.79% 2030 (IN0020200070).	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	Yes	40	40
Lendingkart Finance Limited	INE090W07386	08 th July, 2021	08 th April, 2023	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	15	15
Lendingkart Finance Limited	INE090W07394	16 th July, 2021	16 th January, 2023	11 % per annum	Principal: In quarterly instalments (14.28% - for first 5 repayments and 28.57% on Final redemption) Coupon: Quarterly.	No	70	50

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Lendingkart Finance Limited	INE090W07402	09 th August, 2021	09 th April, 2023	Market Linked Debenture Linked to 10 year Government security price 6.10% 2031 (IN0020210095).	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	Yes	25	25
Lendingkart Finance Limited	INE090W07410	06 th September, 2021	06 th November, 2023	11.25% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	Yes	30	30
Lendingkart Finance Limited	INE090W07428	20 th December, 2021	20 th December, 2026	12.1500% gross of withholding taxes, per annum	Principal: Bullet repayment on maturity; Coupon: Semi-Annually.	Yes	44	44

For Lendingkart Finance Limited

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Company Secretary & Compliance Officer
ICSI Membership No: A40899

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