

14th April, 2021

To
BSE Limited
Department of Corporate Services
P.J. Towers, 25th Floor
Dalal Street, Mumbai - 400001

Script Code: 959669, 959711, 959828, 959959, 960021 ,960042, 960223, 960266 & 973034 (Listed NCDs)

Dear Sir/Madam,

Sub: Submission of half yearly statement on details of ISIN of listed Debt Securities for the half year ended 31st March, 2021

Dear Sir/Madam,

Pursuant to SEBI Circular no. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated 29th March, 2018, we hereby submit half yearly statement as per the prescribed format for listed Debt Securities issued & allotted on private placement basis which are Active as on half year ended 31st March, 2021 as per Annexure- I enclosed herewith.

Kindly take this in your record and acknowledge the receipt of the same.

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

Enclosed: Annexure I

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: A-303/304, Citi Point, Andheri-Kurla Road, Andheri East, Mumbai, Maharashtra, 400 059, India.

Corporate Office: B Block, 6th Floor, The First, The First Avenue Road, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-6814 4500

Email: lendingkartfinance@lendingkart.com

Website: www.lendingkartfinance.com

Annexure I

List of Active ISINs for listed Non-Convertible Debentures issued private placement basis which are Active on half year ended 31st March, 2021.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (INR in Crore)	Amount outstanding (INR in Crore)
Lendingkart Finance Limited	INE090W07238	2 nd June, 2020	2 nd June, 2023	13.5% per annum	Principal: Bullet repayment on maturity; Coupon: Annually.	No	10	10
Lendingkart Finance Limited	INE090W07246	6 th July, 2020	21 st April, 2023	12.80% per annum	Principal: Bullet repayment on maturity; Coupon: Quarterly.	No	40	40
Lendingkart Finance Limited	INE090W07253	29 th July, 2020	29 th January, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07279	28 th August, 2020	24 th February, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07287	10 th September, 2020	9 th March, 2022	11% per annum	Principal: Bullet repayment on maturity; Coupon: Semi-annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07295	17 th September, 2020	17 th March, 2022	11% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and upon maturity.	No	25	25
Lendingkart Finance Limited	INE090W07311	13 th November, 2020	13 th May, 2022	10.75% per annum	Principal: In 4 equal quarterly instalments starting from the end of 9 th month from the date of allotment. Coupon: Quarterly and upon maturity.	No	25	25

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Lendingkart Finance Limited	INE090W07329	19 th November, 2020	19 th May, 2022	11.00% per annum	Principal: Bullet repayment on maturity; Coupon: Annually and maturity.	No	25	25
Lendingkart Finance Limited	INE090W07337	2 nd March, 2021	2 nd December, 2022	Market Linked Debenture Linked to 10 year Government security price (Issue date May 11, 2020) Bloomberg Ticker – IGB 5.79 11/05/30 Corp (Bloomberg ID BJ2946074, Pricing source – Reserve Bank of India)	Principal: Bullet repayment on maturity; Coupon: Bullet payment upon maturity.	No	30	30

For Lendingkart Finance Limited

Umesh Navani
Company Secretary & Compliance Officer
ICSI Membership No: A40899

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