

Ref: LFL/Stock Exchange/2021-22/7

18th May, 2021

To BSE Limited Department of Corporate Services P.J Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Declaration on Audit Report with unmodified opinion under Regulation 52(3)(a) of Securities and Exchange Board of India (Listing Obligations and disclosure Requirements) Regulations, 2015 ("Listing Regulation").

In reference to our letter dated May 12, 2021 for submission of audited financial results of the Company for the half year / financial year ended March 31, 2021, we wish to inform you that the statutory auditors of the company have issued audit report with unmodified opinion on the financial results of the Company for the year ended March 31, 2021.

We request you to kindly take on record the aforesaid information.

Thanking you

For Lendingkart Finance Limited

Umesh Navani Company Secretary & Compliance Officer ICSI Membership No: A40899