

Valuation of Market Linked Debentures:

Lendingkart Finance Limited issued following Market Linked, Non-Convertible Debentures on private placement basis:

- (i) 300 (three hundred) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated, Non-Convertible Debentures under **ISIN: INE090W07337.**
- (ii) 150 (one hundred and fifty) Rated, Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Non-Convertible Debentures under **ISIN: INE090W07360.**
- (iii) 400 (four hundred) Rated, Listed, Senior, Secured, Redeemable, Principal Protected Market-Linked, Non-Convertible Debentures under **ISIN: INE090W07378.**
- (iv) 150 (one hundred and fifty) Rated, Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Non-Convertible Debentures under **ISIN: INE090W07386.**
- (v) 250 (two hundred and fifty) Rated, Senior, Secured, Listed, Market-Linked, Non-Convertible Debentures under **ISIN: INE090W07402.**

As per the Guidelines for Issue and Listing of Structured Products / Market Linked Debentures dated September 28, 2011 (Guidelines) issued by the SEBI, Lendingkart Finance Limited has appointed ICRA Analytics Limited having its registered office at Infinity Benchmark, 17th Floor, Plot G – 1, Block GP, Sector V, Salt lake, Kolkata – 700091, India as the third-party valuation agency.

The valuations of Market Linked Debentures issues are provided by ICRA Analytics Limited. These valuation reports will be available at the following link:

<https://icraanalytics.com/home/MldValuation>